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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (SCC)
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P.,

Plaintiff,

vs.

Adv. Pro. No. 18-01650 (SCC)

MICHAEL M. GOLDBERG,

Defendant.

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the Court has scheduled a status conference in this matter for May 9, 2022 at 11:00 a.m. EST.

Per instruction of the Court, the parties may register to participate in the oral argument through Court Solutions LLC at www.court-solutions.com.

Date: New York, New York

May 2, 2022

HOLLAND & KNIGHT LLP

By: /s/ Robert J. Burns

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Counsel for Plaintiffs Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and for Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation)